



Onboarding

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OmniTrans

Quick Facts

- Medium size agency
- 11 Million Passengers
- 456 square mile service area
- 15 member cities
- Largest transit operator within San Bernardino County



Fleet

- 178 local & express buses
- 100% CNG buses
- 106 demand-response vehicles (Gas & CNG)
- 723 employees

• Leadership Development Program

Key Performance Indicators

Committees

Procurement

Ridership

Onboarding



Onboarding



What is Onboarding?

Process of integrating a new employee into an organization

• Why is it important?

Gives a welcoming environment

- Gives introduction to culture, mission, & strategic goals
- Improves morale, employee satisfaction & engagement
- Reduces time to effectiveness



Typical Orientation

Transactional focus

<1 week

Owned by HR

Addresses some needs

Employee attends

Paperwork driven

Onboarding

Strategic focus and goals

First Year

Multiple offices, functions and people

Address a wide variety of employee needs—information, equipment & accounts, training and networking

Active participation

Maximizes engagement and retention



WHY YOU CAN'T IGNORE ONBOARDING



22% of staff turnover occurs within first 45 days



91% of the first-year workers are retained by companies with an efficient onboarding process



69% more likely for new hires to remain in a company for 3 years if there is a well-structured onboarding program

- **A good onboarding process can:**
 - reduce turnover and associated costs
 - Reduce time to effectiveness

Cost Category	Internal Hire	External Hire
Separation	\$11,000	\$11,000
Vacancy	\$13,200	\$33,000
Recruitment & Replacement	\$2,500	\$6,900
Training	\$800	\$2,600
Performance Differential	\$9,000	\$14,100
	\$36,500	\$67,600

What we found:

Internally

- Delayed, fragmented & inconsistent communication
- Lack of clearly defined roles and responsibilities
- Confusion over first day start

New Hires

- Rarely introduced to mission, agency goals
- Limited cross-functional exposure
- Low morale



All due to the lack of a formal program

Onboarding Recommendations & Practices

- 1. Communication Procedure**
- 2. Resource Template**
- 3. Smart Communication**
- 4. First Day Kit**
- 5. Celebrate Milestones**
- 6. Buddy & Mentoring Program**
- 7. Department Shadowing**

1. Adopt Formal Communication Procedure



Identify Milestone	Communication Flow
Position Requisition (New Positions Only)	Dept→IT
Conditional Offer Accepted	HR→Dept Dept→IT
Accepted Offer With Known Start Date	HR→Dept Dept→IT Dept→Mktg Dept→Maint HR→Emp Dept→Emp
2 Business Days before start	IT→Emp
Start Date Reminder Day 1	HR→Dept HR→All
3 & 6 Months after Start	HR→Emp

2. Resources Template

- Create a position specific list of IT needs including hardware, software and network access needs

- Similar list for security access, facility needs and other equipment



3. Smart Communication



- Provide electronic legal and benefit documents before first day
- Email to employee in advance to include first day snapshot, including dress code, parking, introductions to key team members

4. First Day Kit

- Usernames and Passwords
- Voicemail Directions
- Email Address
- Business Cards
- Phone Tree
- Link to New Hire Intranet Page

Welcome to the OmniTrans Marketing - Planning Department



Your OmniTrans network (your computer) username is: ZacharyF
Your temporary network password is: 54321

Your email address is: Zachary.Foy@omnitrans.org
Your temporary email password: 123456

Your phone number is: 379-7257 (Ext. 71680)
Your temporary voice mail password is: 23122
Voice mail directions:

Carolann Williams will be your department buddy,
and will help orient you to the department.
Carolann's extension: 7214



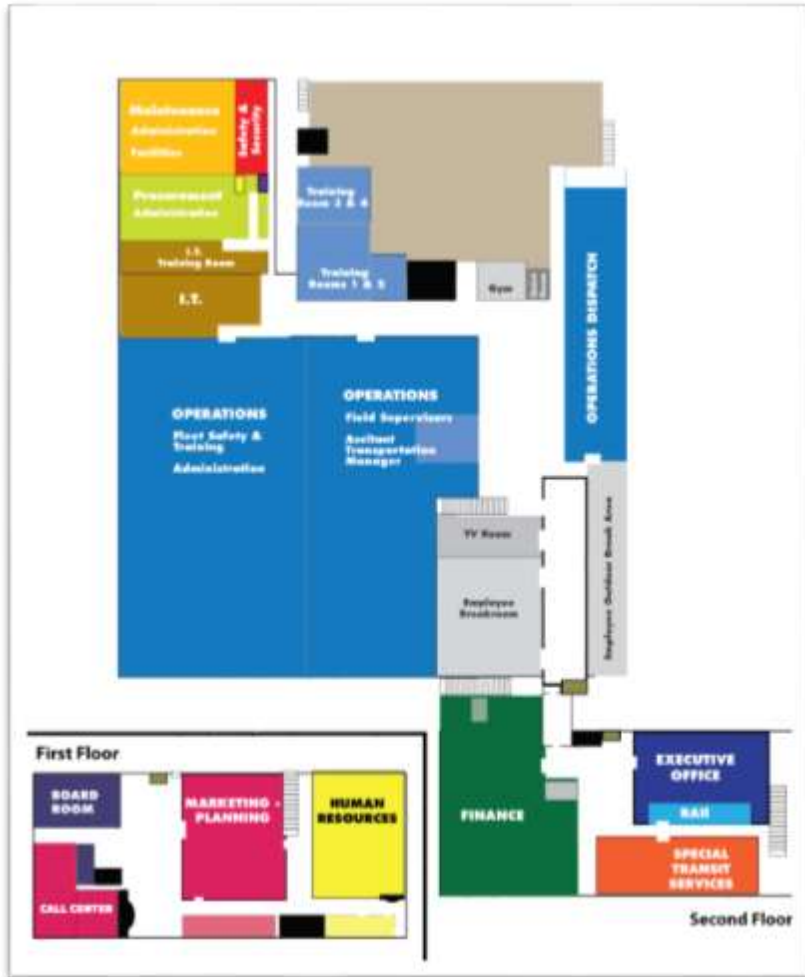
Included in this packet:

- Business Cards
- Appointment



First Day Kit

– Locator Maps



Marketing Department

Dept. #140



First Aid Kit



Mail: Outgoing, Interoffice, Dept.

Kathryn Lopez
Marketing Intern



Fire Extinguisher



Office Supplies: Timecards, pens, staples

Gabby Sandoval
Marketing Intern

5. Celebrate Milestones

- CO Graduations
- First Week
- Passed Probation



6. Buddy & Mentoring Program

- Buddy: 1-6 Months
 - Selected by dept.

- Mentor: 6-12 Months.
 - Selected from pool
 - Application process



7. Department Shadowing

- Mgmt. employees attend a staff meeting in each of the agency's departments
- Complete within first 6 months



Outcomes:

- Reduce turnover
- Boost retention
- Close the gap in performance differential
- Build up effective, inspired and engaged employees!





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