Customer Based Ridesharing and Transit Interconnectivity Study



Customer-Focused, Technology-Enabled Multi-Modalism







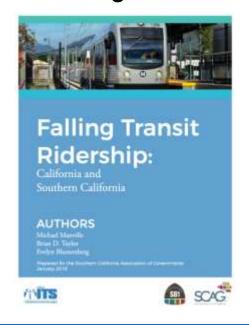
October 24, 2018

Purposes

- This Study Identify customer-based strategies for the San Bernardino Valley:
 - To grow use of alternate mode transportation
 - To building transit ridership
- Today
 - Understanding the "customer"
 - "Wheel of Opportunities"
 - Strategy recommendations that work in SB Valley
 - Marketing and transit information as one strategy "bucket"

The Context – Regionally & Internationally

- UCLA Report on Falling Ridership
 - One-in-four non-riders could begin using transit
- Mobility As A Service (MAAS)
 - From the viewpoint of the "customer"
 - "Servicing" the customer at every stage of the trip





The Context – San Bernardino Valley



A Study Over Two Years

- Phased Work Effort
 - Volume 1: Existing Conditions The Network
 - Volume 2: Understanding the Customer
 - Interviewed: 14 of the Valley's largest employers
 - E-survey: 5,769 employees and 1,446 CSUSB students
 - Focus groups: Nine settings and 77 commuters
 - 7 Strategy Workshops
 - Volume 3: Multimodal Strategies
- ACTION PLAN

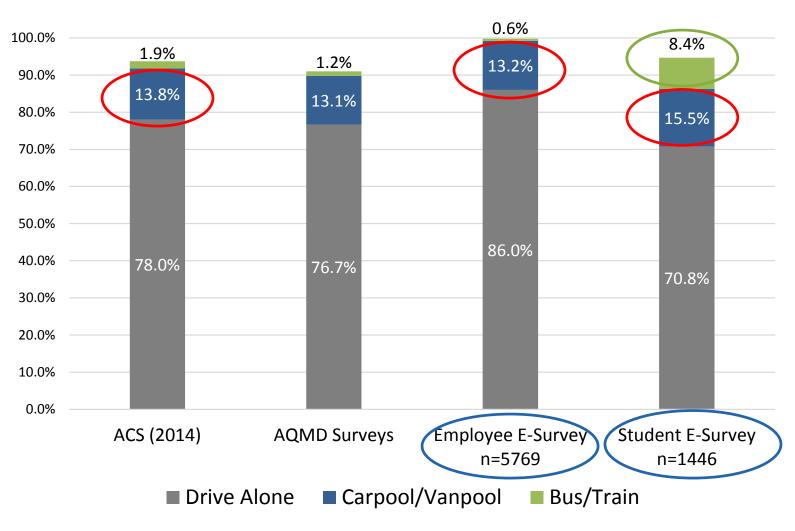
Customer-Focused, Technology-Enabled, Multi-Modalism



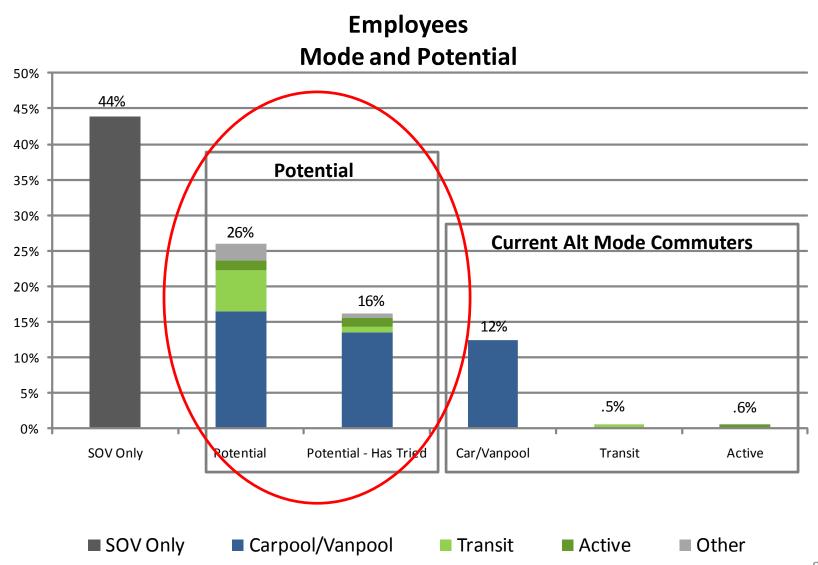
UNDERSTANDING THE CUSTOMER

Current Commute Modes – San Bernardino Valley



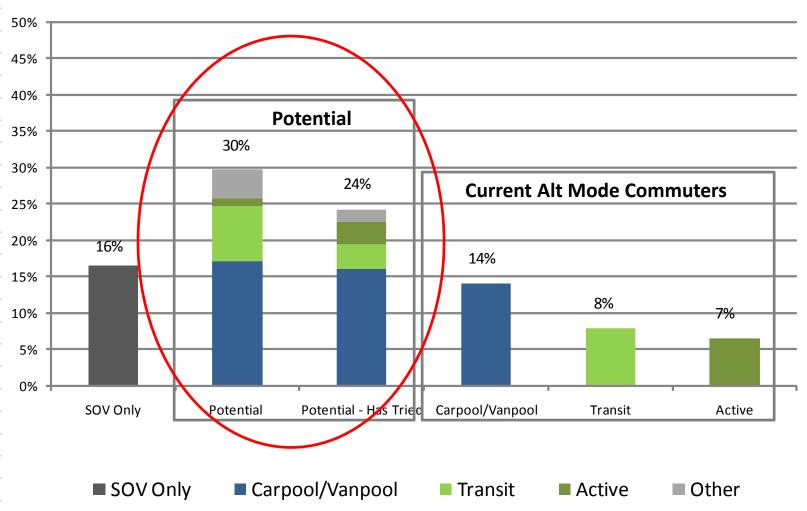


E-Survey Mode Use & Potential



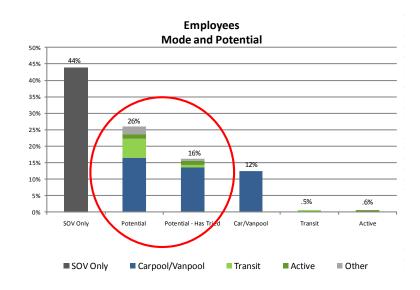
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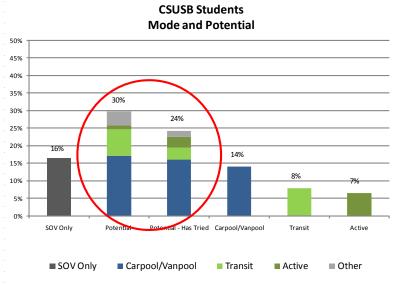




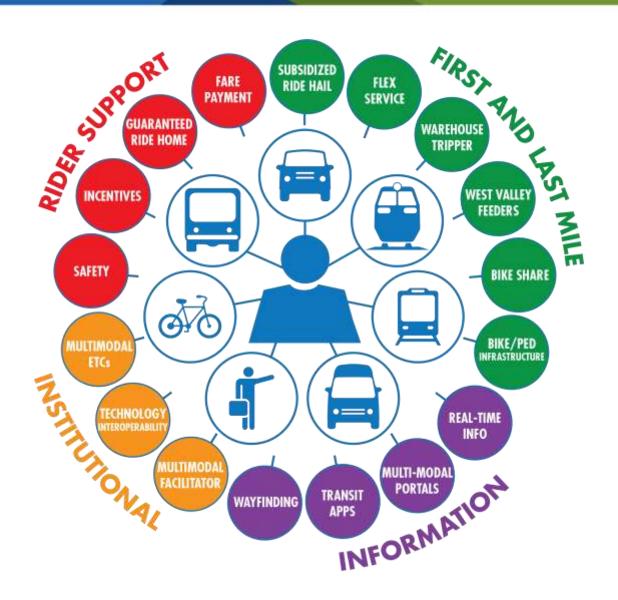
What we learned – Opportunity!

- Commute mindsets Focus on the "potential user"
 - Make life easier for potential alternate mode "customers"
 - Identify benefits to the customer
 - Make the commute fun, easier!
- Infrastructure Help on-going transit and ridesharing investments succeed with:
 - Technology tools
 - New service strategies





Customer-Focused, Technology-Enabled Multi-Modalism for the San Bernardino Valley



Action Plan – 16 Specific Strategies



Designed to:

- View alternate mode travel from a <u>customer perspective</u>
 - Comparing trip choices?
 - Making multi-modal trips more seamless and hassle-free?
- Address specific challenges that make "customers" reluctant to choose alternate modes.
- Leverage technology to make it easier
- Make small, targeted investments to get the most out of transit and rideshare services.
- Help businesses and institutions better serve their customers (employees, visitors, shoppers).
- Test with <u>real-life implementation</u>, strategic pilots in SB Valley to improve commute experiences.
- Recognize "Principles of Multi-Modalism."



The "Thinking" Challenge

Driving is Transit & Rideshare require mindless and thinking ahead immediate...the default When driving stops being Multi-Modal options must the best option: be easy to use and Lose ability to drive compare Traffic congestion Need to use time better Cost goes up How can we minimize the Car breaks down "thinking" and "searching" Ride not available Going somewhere unfamiliar required? Parking not available Climate change happens

Information Strategies

Making transit and other modes easy-to-find, easy-to-use

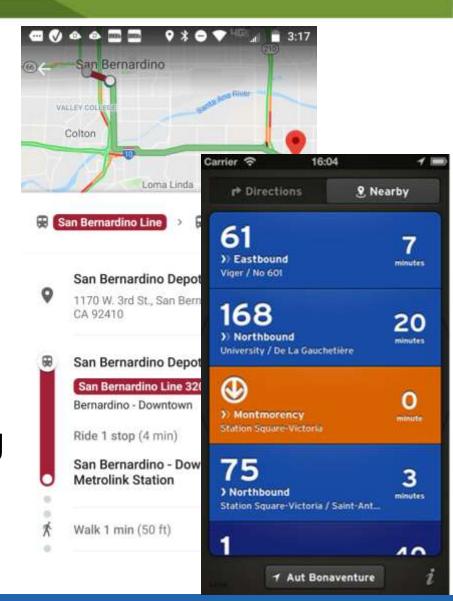
- Promoting existing
 "Modern Apps" & customer facing technology
- 2. Developing way-finding tools

Downtown San Bernardino Area Map



Modern Apps Do the Thinking for the Rider

- What are Modern Apps?
 - Customer focused
 - Easy to Use and Intuitive
 - Highly rated by users
 - Ubiquitous work wherever you are
 - Continuously improved
- Modern Apps already here!
 - Google Transit trip planning
 - Transit realtime info
 - Token Transit fare payment





First-Mile Last-Mile Strategies

Enable multi-modal trips

- ✓ West Valley Connector/ Improved Feeders
 - Route # 81, # 83
- 2. ✓ Subsidized Ride Hail Pilot
 - 3 Metrolink Stations to Ontario Airport
- 3. On-Demand Flex Service
 - Downtown San Bernardino
- 4. ✓ Warehouse Tripper Service
 - Amazon off Anderson/Tippecanoe
- 5. Bikeshare-Bus Pilot
 - Loma Linda to Redlands
- 6. Bike/ Pedestrian Infrastructure



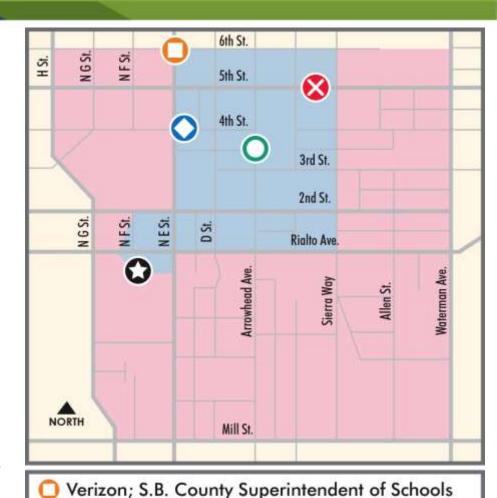
On-Demand Flex Service – Downtown SB

- Attracts new riders
 - Direct service between
 Metrolink and Downtown
- Complements the network
- Removes need to navigate scheduled service
- Waits for trains
- Shortens riders' travel times
- Smartphone app component



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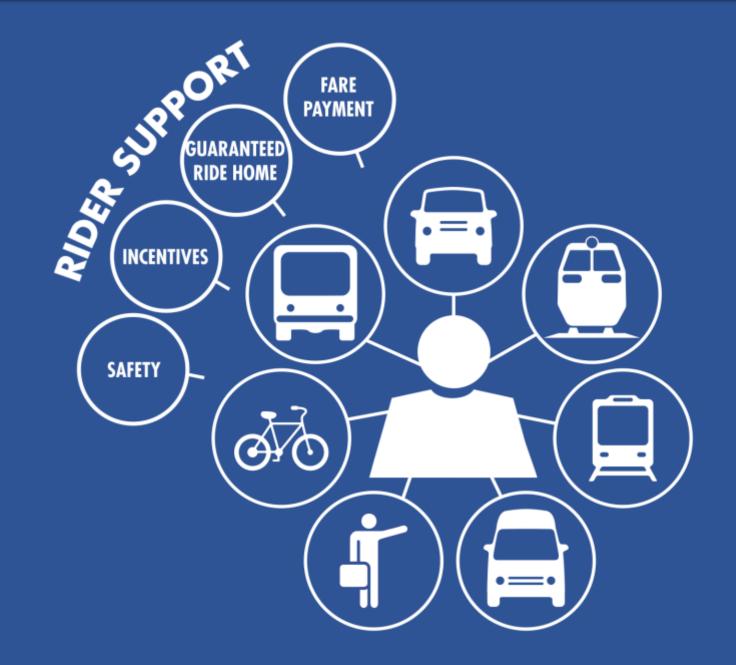


S.B. County Offices

S.B. County Courthouse

San Bernardino Transit Center

Caltrans; CA. Dept. of Rehabilitation



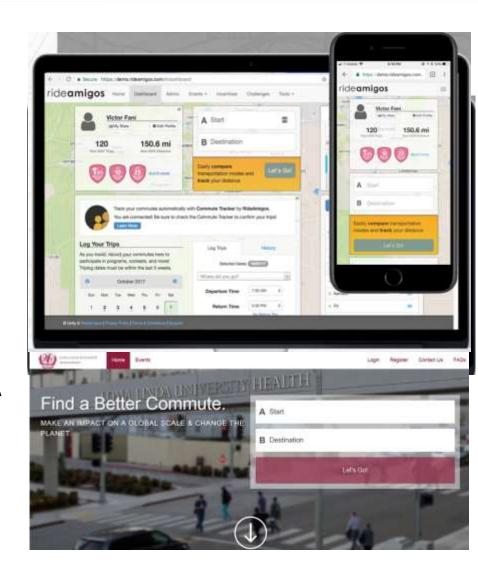
Rider Support Strategies

Provide tools to make it easy for commuters to choose and use an alternate mode

- 1. ✓ Electronic Fare Payment
 - Token Transit
- 2. ✓ Rideshare Engagement & Incentive Platforms
 - Loma Linda Ride Amigos Pilot
- Guaranteed Ride Home Refreshed
- ✓ Targeted Safety Enhancements
 - Bus Stop "Ratings" for Solar Light Installation

Increasing Engagement for Rideshare Alternatives

- Compare trips across modes
- User-friendly, easy-to-access
- Open-sourced data platforms with high security
- Employer-focused portal
- Public/private partnership
 - ✓ Ride Amigos Pilot Portal Loma Linda University Medical Center with SBCTA

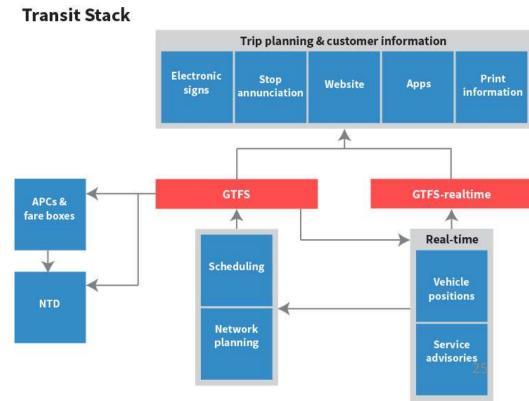




Institutional Strategies

Break down institutional silos that are mode focused at the expense of the customer

- SBCTA Leadership with multi-agency partners
- 2. Multimodal ETCs
- Technology Interoperability





Customer-Based,
TechnologyEnabled,
Multi-modalism

Customer-Focused, Technology-Enabled, Multi-modalism

- ACTION PLAN comes at a pivotal time for public transportation
 - Supports opportunity of Mobility as a Service (MaaS)
 - Places the customer first
- Multi-modal leadership, within/between agencies
 - Quarterly meetings
- Benchmarks
 - "Are we succeeding?"



Principles of Customer-Focused, Technology-Enabled, Multi-Modalism

Customer-focused

- Provides options meeting varying needs & motivations:
 - Easy to use
 - Accessible
 - Reliable
 - Immediate
 - Engaging
- Promotes cost savings, fast travel and safety
- Enables easy multi-modal choices
- Promotes incentives and challenges
- Supports the environment, healthy lifestyles & sustainability

Institutionally-focused

- Organize & collaborate on:
 - Multi-modal platforms
 - Open-source, inter-operable data platforms
 - Data sufficiently standardized to share
 - Big data resources
 - Promotes Data Stack standards
 - Supports integrated fare payment
- Encourages flexibility & nimbleness
- Promotes operations & planning across modes, across agencies

Customer-Focused, Technology-Enabled Multi-Modalism for the San Bernardino Valley



SBCTA website – GoSBCTA.com

Plans webpage

www.gosbcta.com/Plans-Projects/Plans-Rideshare-Transit.html