Beyond Measures: Managing Organizational Change..... Board of Directors Version

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and Access Services Board Member

Presentation Overview

- Experience with Boards; on both sides
- Brief overview of Board Responsibilities
- Organizational Planning in the age of faster change
- Case studies
- Your questions please.

Experience

- Administrator of three small transit authorities (JPAs)
- Transportation Director (Acting) of municipal bus system
- Board Member Access Services for six years

Access Services

- Provider of ADA complementary paratransit service for 45 transit systems and municipalities in Los Angeles County.
- 4 Million ADA paratransit trips are served annually. Second largest ridership in the Country.
- Ridership has increased 25% in four years.
- Very diverse Board of Directors
 - Nine Board Members
 - Local and municipal transit managers
 - Members of the disabled community
 - Members appointed by City of L.A., L.A. County, and Metro

Responsibilities of the Board

- 1. Determine the organization's mission
- 2. Select the executive director
- 3. Support the executive director and review his or her performance
- 4. Ensure effective organizational planning
- 5. Ensure adequate resources
- 6. Oversee/monitor effective use of resources
- 7. Determine and monitor the organization's programs and services
- 8. Enhance the organization's programs and services through advocacy
- 9. Serve as a court of appeal where appropriate
- 10. Assess its own leadership and performance

Ensure Effective Organizational Planning

- Short-term goals (1 year or less)
- Action steps to attain short-term goals
- Long-Term Goals (1-5 years)
- Long-Term action steps
- Vision Statement (5-10 years from now)

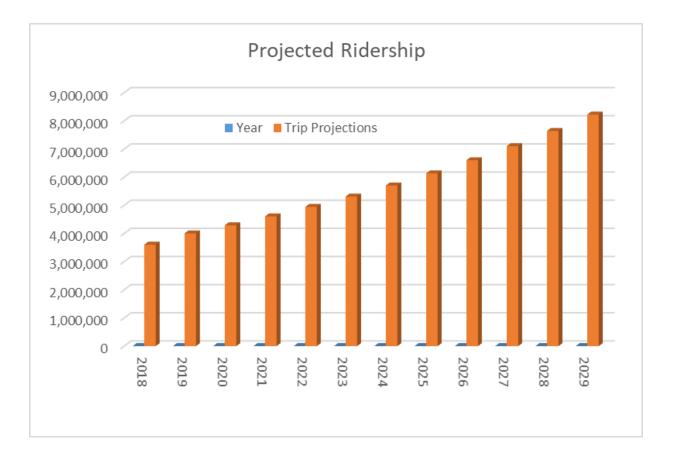
Effective Organizational Planning

All goals are now short-term!

Quickening Pace of Change.....

- Change use to take a generation or more
- Change is accelerating so much that we have trouble managing it.
 - □ Amazon, July 1994
 - Netflix (streaming), 2007
 - □ iPhone, June 2007
 - Android, September 2008
 - Tesla's first car, February 2008
 - Uber, March 2009

- Obsolesces of paratransit software programs
- Transitioning of information from people to technology
- Customer's expectation of service (see previous page)
- Rapid ridership increases and the impact on the organization
- Expectations that government work as quickly as the private sector.



Issues coming to the Board require you to view and analyze them in "3D"



- More information to be analyzed
- Outside influences need to be incorporated into any issue analysis
 - Minimum Wage
 - Aging population
 - Shrinking work force
 - Technological change
 - Ride Share providers
 - This list goes on

Board and Staff Adapting to change

- Longer time to analyze issues. More time with Board Members.
- Board must trust staff to analyze complex issues.



Board and Staff Adapting to change

Hands-on with technology



Issues that weren't important five years ago are now!



Your Questions and Comments

Thank You!